



The Sandra and Malcolm Berman Brain & Spine Institute

DEPARTMENT OF NEUROSURGERY ~ Phone: 410-601-4417; fax: 410-601-7138

- Checkboxes for physician names: WILLIAM ASHLEY MD, JAMES L. FRAZIER III, MD, NEAL J. NAFF, MD, OMAR ZALATIMO, MD, JEREMIAH ALTMAN, PA-C, DANIEL JERREMS, PA-C

- Checkboxes for location names: Crossroads Medical Center, Fisher Medical Office Building, Mirowski Medical Office Building, Mt. Airy Health & Wellness Pavilion, Northwest Hospital Professional Center, Quarry Lake, Woodbridge Center

Welcome to The Sandra and Malcolm Berman Brain & Spine Institute

You have an appointment with the physician whose name is checked above and at the location that is checked above

on \_\_\_\_\_, \_\_\_\_\_, 20\_\_\_\_ at \_\_\_\_\_ am/pm

You are expected to arrive at your registration time \_\_\_\_\_ am/pm

- Please make note of the location of your appointment. Directions and map to the location of your visit are enclosed.
Please arrive at the registration time above to allow for a timely registration.
You will receive an automated reminder call 48 hours prior to your appointment.

Things You Must Know or Do

- 1. Read the pages of this packet for important instructions
2. Complete and sign the forms on pages 4-10 of this packet before your visit and bring them with you when you come (do not mail them).
3. If your insurance company requires you to obtain a referral, it is your responsibility to do so.
4. If you do not arrive in sufficient time to allow for registration or if you do not bring a required referral, your appointment may be rescheduled.
5. To print out more copies of this packet, go to www.lifebridgehealth.org/bsipaperwork.

Things You Must Bring

- 1. Insurance card 2. Co-pay, if necessary 3. Photo ID
4. Referral, if necessary, and/or authorization from requesting physician.
5. Completed and signed pages of this packet—pages 4-10.
6. A list of current medications (see page 10 of this packet) or bring your medication bottles.

If you have any questions, please contact us at 410-601-4417 or bsiphysicians@lifebridgehealth.org

We look forward to caring for you.

**Please make note of the doctor's name,  
the location of your appointment,  
and your expected arrival time  
on the first page of this packet.**

Please help us to be respectful to all of our patients and to our physicians by arriving at the **registration time listed on the first page of this packet.**

If you do not arrive at the scheduled registration time,  
**we may reschedule your appointment.**

**Please bring your insurance card and photo ID with you to every visit.**

**If your insurance requires a referral, please ensure that it is valid and that we have a copy of it prior to your visit. IT IS YOUR RESPONSIBILITY TO OBTAIN THE REFERRAL AND TO FOLLOW THROUGH TO ENSURE THAT WE HAVE IT. If you do not have your referral at the time of your scheduled visit, you may need to reschedule, or you will be responsible for your bill. Please inform us before your appointment of any changes in your insurance coverage.**

If for any reason you cannot make your appointment,  
**please call 410-601-4417 to cancel at least 72 hours prior to your appointment.**

**If you do not arrive for your scheduled appointment and you have not canceled at least 24 hours in advance, you will be charged a \$25 no-show fee.**

#### **NECESSARY MEDICAL INFORMATION FOR YOUR VISIT**

Please have available for the physician the name, office address, and phone number of your referring physician and primary care provider so that we can communicate with him/her.

Please bring a written list of all medications that you currently take, including dose and frequency, or bring the medication bottles—**this is important for new and follow-up patients.**

If you have had any relevant testing (MRIs, EEG, bloodwork, consultations/reports from other providers), please ensure that you bring those reports, films (actual films or CD), or both, with you.

**Do not assume that your primary care physician will send this information.**

## **MESSAGES/PHONE CALLS**

We attempt to return all phone calls within 24 hours. Sometimes, your call will be returned by another physician or a physician assistant.

## **PRESCRIPTION REFILLS**

For prescriptions refills, your pharmacy must fax a refill authorization request to us at **410-601-7138**. If we have no questions, we will refill your prescription. All refill requests will be completed within 2 business days of receipt, and you should follow-up with your pharmacy to check on the refill.

**Please do not wait until the last minute to contact your pharmacy to request a refill.**

If your pharmacy advises you of problems with the refill, call 410-601-4417. If your call is answered by the messaging system, please leave a complete message. We will resolve any issues within 2 business days.

## **IF YOU EXPERIENCE PROBLEMS WITH YOUR MEDICATION AND NEED EMERGENCY CARE, CALL 911.**

If you experience problems with your medication but do not need emergency care, call **410-601-4417** and leave a complete message.

**DO NOT call this phone line for automatic refill requests.**

## **BILLING QUESTIONS**

Before your visit, we check to determine if your insurance is active and to obtain any authorizations that are required. However, it is your responsibility to obtain any referral that may be required by your insurance company and to determine your financial responsibility for your visit, including any amounts that will be charged against your deductible or co-insurance. If you require billing codes to determine your out-of-pocket expenses, we will be happy to provide them. We must receive the request for this information a minimum of 5 business days prior to your appointment.

Following your visit, you may receive two bills, one for physician services and one for hospital services.

**For billing questions about your doctor's bills, please call 410-469-4369.**

**For questions about bills from Sinai Hospital,  
call 410-601-1094 (800-788-6995 out of Baltimore area).**

**For questions about bills from Northwest Hospital,  
call 410-521-5959 (877-617-1803 out of Baltimore area).**

We know that the payment and the insurance process related to your visit may seem confusing. Please do not hesitate to ask any staff member for clarification. We are here to ensure that your visit is productive, positive, and comforting.

Our staff is committed to providing quality care and customer service to all of our patients. Your safety and privacy are important to us, and we will do our utmost to safeguard them. If during your visit you have any questions or concerns, please do not hesitate to let us know. If at any time you are not satisfied with the handling or resolution of your concern, you may contact Guest Relations at 410-601-8778.

Thank you for your attention to our policies. We look forward to seeing you and will do our best to provide you with excellent care.



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**DEPARTMENT OF NEUROSURGERY  
New Patient Registration Sheet**

**Please complete these documents and bring them with you on the day of your appointment.**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social security #: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

Address: \_\_\_\_\_

City, state, zip \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Cellphone: \_\_\_\_\_ email address: \_\_\_\_\_

Marital status: \_\_\_\_\_ Languages: \_\_\_\_\_ Religion: \_\_\_\_\_

**ADVANCE DIRECTIVES** ~ Do you have a living will or advance directive?  Yes  No

Have you named a person to make medical decisions for you if you are unable to make them for yourself?

Yes  No If so, who is that person? \_\_\_\_\_

**INSURANCE HOLDER INFORMATION**

Name of insured if other than patient: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB \_\_\_\_\_ Relationship: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City, state, zip: \_\_\_\_\_

Primary (main) insurance company: \_\_\_\_\_

Effective date: \_\_\_\_\_ Retirement date: \_\_\_\_\_

Insurance ID number: \_\_\_\_\_

Secondary (supplemental) insurance company: \_\_\_\_\_

Effective date: \_\_\_\_\_ Retirement date: \_\_\_\_\_

Insurance ID number: \_\_\_\_\_

**~ PLEASE CONTINUE TO THE OTHER SIDE OF THIS SHEET ~**

*The information furnished above will be used ONLY for billing and accounting purposes.*

**Please complete these documents and bring them with you on the day of your appointment.**

PATIENT NAME \_\_\_\_\_ DOB \_\_\_\_\_

**EMERGENCY CONTACT**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Work number: \_\_\_\_\_ Home number: \_\_\_\_\_

**REFERRING PHYSICIAN**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

FAX: \_\_\_\_\_

Address: \_\_\_\_\_

City, state, zip: \_\_\_\_\_

**PRIMARY CARE PHYSICIAN**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

FAX: \_\_\_\_\_

Address: \_\_\_\_\_

City, state, zip: \_\_\_\_\_

**PHARMACY**

Name: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

*The information furnished above will be used ONLY for billing and accounting purposes.*



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## Authorization and Assignment of Insurance Benefits

Patient name \_\_\_\_\_ DOB \_\_\_\_\_

The undersigned patient, or authorized individual acting on behalf of the patient, understands and agrees to the following:

1. I authorize payment of medical benefits to the physician(s) rendering service(s).
2. I agree and acknowledge that my signature on this document authorizes my physician(s) to submit claims for benefits, services rendered, or services to be rendered without obtaining my signature on every claim submitted for me and/or my dependent(s). I will be bound by this signature as though the undersigned had personally signed the particular claim.
3. I will pay to the physician(s) any balance due for services rendered. I understand that if payment is not made on my behalf (by my insurer, legal representative, or workers compensation insurance), I will be responsible for any outstanding balance.
4. I understand that the Department of Neurosurgery checked with my insurance company prior to this visit to determine whether my insurance is active and to obtain any required authorizations.
5. If I have received neurodiagnostic testing, I understand that following my visit, I will receive two bills—one for the doctor's services and one for the hospital's services.
6. I understand that it is my responsibility to obtain any referrals required by my insurance company and to determine my financial responsibility for all charges for this visit, including those from the doctor and from the hospital and any amounts that will be charged against my deductible or co-insurance.

The reason for this visit **is not** the result of a Workers Compensation claim and, therefore, payment for this visit **is not** eligible for payment by Workers Compensation insurance.

The reason for this visit **is** the result of a Workers Compensation claim, and the claim for services provided should be submitted to my Workers Compensation carrier:

\_\_\_\_\_ *Workers Compensation carrier*      \_\_\_\_\_ *claim number*      \_\_\_\_\_ *adjuster's phone number*

**I UNDERSTAND THAT IF I HAVE NOT PROVIDED CORRECT AND TRUTHFUL INFORMATION REGARDING THE REASON FOR THIS VISIT AND INSURANCE COVERAGE, I WILL BE RESPONSIBLE FOR ANY UNPAID CLAIMS.**

\_\_\_\_\_ *signature of patient, parent/guardian, guarantor*

\_\_\_\_\_ *date*



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## Patient Authorization

Patient name \_\_\_\_\_ DOB \_\_\_\_\_

The providers in the Department of Neurosurgery are dedicated to preserving your privacy and personal health information. Our employees are trained in the proper handling of your medical and financial records. We are requesting this patient authorization in order to continue to provide the finest medical care possible. Thank you for your assistance.

I authorize the Department of Neurosurgery to:

1. Call my home and/or work to remind me of upcoming appointments; in the event I am not there, leave a message on an answering machine.
2. Send reminder notices for upcoming appointments or when it is time to schedule an appointment.
3. Send me notices, clinical notes, and lab results via:     text message     email
4. I would like to receive an email invitation that provides instructions on how to register for the Sinai Hospital Patient Portal.                             yes                             no

\_\_\_\_\_ *please print email address*

5. Call my home or work and leave a message to contact the office.

My preferred method of contact for appointment reminders is

- home phone     cell phone     text message on cell phone     email

\_\_\_\_\_ *home phone number*

\_\_\_\_\_ *cell phone number*

6. Make and/or receive calls from pharmacies on my behalf, including prescriptions by FAX.
7. Update my personal demographic information either on the phone or in the office at the time of my appointment.
8. I give permission to discuss my personal health with the designated person(s) below:

\_\_\_\_\_ *name*

\_\_\_\_\_ *relationship*

\_\_\_\_\_ *name*

\_\_\_\_\_ *relationship*

I have read and agree to the above policies.

\_\_\_\_\_ *patient signature*

\_\_\_\_\_ *date*





Patient name: \_\_\_\_\_ Age: \_\_\_\_\_ Birthdate \_\_\_\_\_  
*mm/dd/year*

**REASON FOR VISIT**

\_\_\_\_\_  
\_\_\_\_\_

**REVIEW OF SYSTEMS—IN THE PAST 2 WEEKS, HAVE YOU HAD ANY OF THE FOLLOWING PROBLEMS? IF YES, PLEASE EXPLAIN.**

YES	NO	→ Please check "No" or Yes." If you check "Yes," please explain in the space provided.
<input type="checkbox"/>	<input type="checkbox"/>	Fever/chills _____
<input type="checkbox"/>	<input type="checkbox"/>	Weight loss/weight gain _____
<input type="checkbox"/>	<input type="checkbox"/>	Changes in vision _____
<input type="checkbox"/>	<input type="checkbox"/>	Changes in hearing _____
<input type="checkbox"/>	<input type="checkbox"/>	Chest pain _____
<input type="checkbox"/>	<input type="checkbox"/>	Breathing difficulties _____
<input type="checkbox"/>	<input type="checkbox"/>	Nausea, vomiting _____
<input type="checkbox"/>	<input type="checkbox"/>	Bowel changes _____
<input type="checkbox"/>	<input type="checkbox"/>	Changes in urination _____
<input type="checkbox"/>	<input type="checkbox"/>	Skin sores/dyscoloration _____
<input type="checkbox"/>	<input type="checkbox"/>	Bruising or bleeding _____
<input type="checkbox"/>	<input type="checkbox"/>	Unusual illnesses _____
<input type="checkbox"/>	<input type="checkbox"/>	Other problems _____

**PAST MEDICAL HISTORY— HAVE YOU HAD ANY OF THE FOLLOWING HEALTH PROBLEMS?**

	YES	NO		YES	NO
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack	<input type="checkbox"/>	<input type="checkbox"/> When? _____	Heart disease	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/> Type? _____	Low thyroid	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/> When? _____	Asthma/COPD	<input type="checkbox"/>	<input type="checkbox"/>
Sleep apnea	<input type="checkbox"/>	<input type="checkbox"/>	Blood clots	<input type="checkbox"/>	<input type="checkbox"/>

**DO YOU HAVE ANY OTHER MEDICAL PROBLEMS? IF SO, PLEASE EXPLAIN.**

\_\_\_\_\_  
\_\_\_\_\_

<b>HAVE YOU HAD OTHER SURGERIES?</b>		Yes <input type="checkbox"/>	No <input type="checkbox"/>	<b>IF SO, PLEASE LIST.</b>
<u>Date</u>	<u>Surgery</u>			<u>Date</u> <u>Surgery</u>
_____	_____			_____
_____	_____			_____
_____	_____			_____

Patient name: \_\_\_\_\_ DOB \_\_\_\_\_

**ARE YOU CURRENTLY TAKING ANY MEDICATIONS?** Yes  No  IF SO, PLEASE LIST.  
\_\_\_\_\_  
\_\_\_\_\_

**DO YOU HAVE ALLERGIES OR REACTIONS TO ANY DRUGS?** Yes  No  IF SO, PLEASE LIST.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Family History—Please list any health problems in your family.**

Father: age \_\_\_\_\_  Deceased Health problems: \_\_\_\_\_  
Mother: age \_\_\_\_\_  Deceased Health problems: \_\_\_\_\_  
Brother(s): age \_\_\_\_\_  Deceased Health problems: \_\_\_\_\_  
Sister(s): age \_\_\_\_\_  Deceased Health problems: \_\_\_\_\_

**Social History**

Do you smoke?  Yes  No If yes, how much? \_\_\_\_\_ How many years? \_\_\_\_\_  
Have you smoked in the past?  Yes  No When did you quit? \_\_\_\_\_  
Do you drink alcohol  Yes  No How much? \_\_\_\_\_  
Do you use recreational drugs?  Yes  No What is your height? \_\_\_\_\_ Your weight? \_\_\_\_\_  
What is your occupation? \_\_\_\_\_  
Is this injury work related?  Yes  No If yes, please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Employer: \_\_\_\_\_

Workers' Compensation company: \_\_\_\_\_

Adjustor: \_\_\_\_\_ Phone number: \_\_\_\_\_

Address: \_\_\_\_\_

Claim #: \_\_\_\_\_ Date of injury: \_\_\_\_\_

Is this injury related to an automobile accident?

Date of accident: \_\_\_\_\_ Insurance: \_\_\_\_\_

Attorney name & address (if applicable): \_\_\_\_\_  
\_\_\_\_\_